



**FIRST SUPPLEMENT DATED 04 AUGUST 2023
PURSUANT TO THE BASE PROSPECTUS DATED 31 MAY 2023**

SOCIETE GENERALE and **SG ISSUER**
as Issuer and Guarantor as Issuer
(incorporated in France) (incorporated in
Luxembourg)

Debt Instruments Issuance Programme

This supplement dated 04 August 2023 (the **Supplement**) constitutes a supplement for the purposes of Article 23(1) of the Regulation (EU) 2017/1129 (the **Prospectus Regulation**) to the Debt Instruments Issuance Programme prospectus dated 31 May 2023 (the **Base Prospectus**).

The purpose of this Supplement, with regards to the Debt Instruments Issuance Programme, is to:

- Modify the section "Form of Final Terms" to take into account the new Selling Restrictions provided in the section "Subscription, Sale and Transfer Restrictions".
- correct certain provisions in the section "Description of SG Issuer".

Any websites included in the Base Prospectus are for information purposes only and do not form part of the Base Prospectus.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the approval of this Supplement.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus.

Full information on the Issuers and the offer of any Notes is only available on the basis of the combination of the Base Prospectus and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the relevant Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 23.2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of two business days after the publication of this Supplement to withdraw their acceptances. The final date of the right of withdrawal will be 08/08/2023. Investors may contact the financial intermediary or the issuer, as the case may be, should they wish to exercise the right of withdrawal.

I. SECTION "FORM OF FINAL TERMS"

Subsection "(ix) Prohibition of Sales in other country(ies)" of the Item "9. Distribution" of "Part B – Other Information" of the Form of Final Terms on pages 125 is modified as follows:

- [Prohibition of Sales to Hong Kong Persons other than Natural Persons:

Applicable
(*Applicable means that the Notes must not at any time be offered, sold, resold, traded, pledged, redeemed, transferred or delivered, directly or indirectly, to, or for the account or benefit of, a person that is not a natural person (other than the Issuer, its affiliates, distributors or other intermediaries solely for the purpose of the initial distribution of the Notes to a natural person or to assist in the sale or buy-back of Notes in the secondary market to or from a natural person), and that any offer, sale, resale, pledge, redemption, transfer or delivery made, directly or indirectly or to or for the account or benefit of, a person that is not a natural person (other than the Issuer, its affiliates, distributors or other intermediaries solely for the purpose of the initial distribution of the Notes to a natural person or to assist in the sale or buy-back of Notes in the secondary market to or from a natural person) will not be recognized or enforceable.))*]

- [Prohibition of Sales to Japan Institutional Investors:

Applicable means that the Notes must not, at any time, be offered, sold, resold, traded, pledged, redeemed, transferred or delivered, directly or indirectly, to, or for the account or benefit of, a person that is an institutional investor (other than the Issuer (or its subsidiaries / affiliates), Distributors or other intermediaries for initial distribution or secondary market purpose), and that any offer, sale, resale, pledge, redemption, transfer or delivery made, directly or indirectly or to or for the account or benefit of, a person that is an institutional investor (except to the Issuer (or its subsidiaries / affiliates), Distributors or other intermediaries for initial distribution or secondary market purpose) will not be recognized or enforceable.

Institutional investor means any non-natural person (including, but not limiting to, any corporate body, unincorporated firm, partnership, sole proprietorship, trust, office or other body of legal entity), without regard to total assets, income or investments.))]

- [Prohibition of Sales to Singapore Persons other than Natural Persons:

Applicable
(Applicable means that the Notes must not at any time be offered, sold, resold, traded, pledged, redeemed, transferred or delivered, directly or indirectly, to, or for the account or benefit of, a person that is not a natural person (other than the Issuer, its affiliates, distributors or other intermediaries solely for the purpose of the initial distribution of the Notes to a natural person or to assist in the sale or buy-back of Notes in the secondary market to or from a natural person), and that any offer, sale, resale, pledge, redemption, transfer or delivery made, directly or indirectly or to or for the account or benefit of, a person that is not a natural person (other than the Issuer, its affiliates, distributors or other intermediaries solely for the purpose of the initial distribution of the Notes to a natural person or to assist in the sale or buy-back of Notes in the secondary market to or from a natural person) will not be recognized or enforceable.)]]

II. SECTION “DESCRIPTION OF SG ISSUER ”

Subsection 7.1. of the section “Description of SG Issuer” on page 656 to 657 is modified as follows, with provisions added in green and provisions deleted in red:

7.1 Pursuant to its articles of association, SG Issuer is managed by a board of directors under the supervision of a supervisory board

The members of the board of directors are Laurent Simonet, Thierry Bodson, Pascal Jacob, Yves Cacclin, Alexandre Galliche, Julien Bouchat, Youenn Le Bris, Estelle Stephan Jaspard and Francois Caralp (individually a "**Director**" and collectively the **Board of Directors**).

Laurent Simonet, Thierry Bodson, Pascal Jacob, Yves Cacclin, Alexandre Galliche, Julien Bouchat, Youenn Le Bris, Estelle Stephan Jaspard and Francois Caralp hold full-time management positions within the Societe Generale group.

Name: François Caralp

Address: 17, cours Valmy, 92897 Paris la Défense 7, France

Function within SG Issuer: Director

Activities performed outside SG Issuer: Head of complex wrapper structuring team

Name: Thierry Bodson

Address: 11, avenue Emile Reuter, L-2420 Luxembourg

Function within SG Issuer: Director

Activities performed outside SG Issuer: Corporate Engineer within Societe Generale Luxembourg S.A.

Name: Pascal Jacob Julien Bouchat

Address: 11, avenue Emile Reuter, L-2420 Luxembourg

Function within SG Issuer: Directors

Activities performed outside SG Issuer: Loan Closer within SGFD Financial Engineer within Societe Generale Luxembourg S.A.

Name: Yves Cacclin

Address: 11, avenue Emile Reuter, L-2420 Luxembourg

Function within SG Issuer: Chairman of the Board of Directors

Activities performed outside SG Issuer: Head of Corporate and Investment banking in Societe Generale Luxembourg S.A.

Name: Alexandre Galliche Youenn Le Bris

Address: 11, avenue Emile Reuter, L-2420 Luxembourg

Function within SG Issuer: Director

Activities performed outside SG Issuer: Corporate Engineer Head of Banking Operations within Societe Generale Luxembourg S.A.

Name: Estelle Stephan Jaspard

Address: 189, rue d'Aubervilliers 75886 PARIS Cedex 18, France

Function within SG Issuer: Director

Activities performed outside SG Issuer: Head of DFIN/MAR/NOR – Accounting Norms, Referentials & Schemes for Market activities within Societe Generale

Name: Laurent Simonet

Address: 17, cours Valmy, 92897 Paris la Défense 7, France

Function within SG Issuer: Director

Activities performed outside SG Issuer: Global Head Technology & Operations for Collateral Management

Name: Christian Rousson

Address: 17, cours Valmy, 92897 Paris la Défense 7, France

Function within SG Issuer: Director

Activities performed outside SG Issuer: Head of Programme

The members of the supervisory board are Angelo Bonetti, Olivier Blanc, Laurent Weil, Emanuele Maiocchi and Gregory Claudy (the "**Supervisory Board**").

Angelo Bonetti, Olivier Blanc, Gregory Claudy, Emanuele Maiocchi and Laurent Weil currently hold full-time management positions within the Societe Generale group.

Name: Angelo Bonetti
Address: 17, cours Valmy, 92897 Paris la Défense 7, France
Function within SG Issuer: Member of the Supervisory Board
Activities performed outside SG Issuer: Head of Financial Center and Pool 3G

Name: Olivier Blanc
Address: 11, avenue Emile Reuter, L-2420 Luxembourg
Function within SG Issuer: Member of the Supervisory Board
Activities performed outside SG Issuer: Chief Operating Officer within Societe Generale Luxembourg S.A.

Name: Laurent Weil
Address: 17, cours Valmy, 92897 Paris la Défense 7, France
Function within SG Issuer: Chairman of the Supervisory Board
Activities performed outside SG Issuer: Deputy Head of Cross Asset Structuring for Europe – within the Global Market Activities of Societe Generale Investment Bank.

Name: Gregory Claudy
Address: 225a, rue du Burgknapp, B-6717 Heinstert
Function within SG Issuer: Member of the Supervisory Board
Activities performed outside SG Issuer: Non-Executive Director of Internaxx Bank S.A., Executive Director of Alitèr Sentio s.à.r.l., Executive Director of R Lease S.A.

Name: Emanuele Maiocchi
Address: 11, avenue Emile Reuter, L-2420 Luxembourg
Function within SG Issuer: Member of the Supervisory Board
Activities performed outside SG Issuer: Head of Structured Solutions and Leasing Luxembourg

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of:

- the Luxembourg Stock Exchange (www.luxse.com); and
- the Issuers (<http://prospectus.socgen.com>).

RESPONSIBILITY

Each of the Issuers and the Guarantor accept responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.