



**SUPPLEMENT DATED 2 SEPTEMBER 2020
TO THE BASE PROSPECTUS DATED 29 JUNE 2020**

SOCIÉTÉ GÉNÉRALE

as Issuer and Guarantor

(incorporated in France)

and

SG ISSUER

as Issuer

(incorporated in Luxembourg)

Warrants Issuance Programme

This supplement (hereinafter the **Supplement**) constitutes a supplement for the purposes of Article 23 of the Regulation (EU) 2017/1129 (the **Prospectus Regulation**) to the Warrants Issuance Programme base prospectus dated 29 June 2020 (hereinafter the **Base Prospectus**).

The purpose of this Supplement is to:

1. incorporate by reference the English version of the Second Amendment to the Universal Registration Document of Société Générale published on 5 August 2020 and amend the sections "Risk Factors", "Documents Incorporated by Reference", "Description of Société Générale" and "General Information" of the Base Prospectus accordingly;
2. amend some provisions in the section "Risks Factors"
3. amend some provisions in the section "Regulatory Informations"
4. correct some provisions in the section "Form of Final Terms";
5. correct some provisions" of the "General Terms and Conditions in English Law"and "French Law";
6. amend some provisions in the section "Additional Terms and Conditions for Index Linked Warrants";
7. amend some provisions in the section "DESCRIPTION OF SOCIETE GENERALE INDICES ("SGI INDICES")"
8. correct some provisions in the section "Subscription, Sale and Transfer Restrictions"

Any websites included in the Prospectus are for information purposes only and do not form part of the Prospectus.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the approval of this Supplement.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus.

Full information on the Issuers and the offer of any Warrants is only available on the basis of the combination of the Base Prospectus and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Warrants set forth in the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 23.2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of two business days after the publication of this Supplement (no later than 4 September 2020) to withdraw their acceptances.

I. COVER PAGE

In the last paragraph of the cover page the term “Non-exempt Warrants” is deleted and replaced by “Exempt Offer” as follows :

Notice of the number of Warrants and the issue price of the Warrants which are applicable to each Issue (as defined in the General Terms and Conditions) of Warrants will be set out in a final terms document (the **Final Terms**) which (except in the case of ~~Non-exempt Warrants~~ **Exempt Offer** (as defined in "General Terms and Conditions of the English Law Warrants" and "General Terms and Conditions of the French Law Warrants")) will be filed with the CSSF. The Programme provides that Warrants may be listed or admitted to trading, as the case may be, on such other or further stock exchanges or markets or quotation systems as may be agreed between the relevant Issuer, the Guarantor and the relevant Purchaser. The Issuer may also issue unlisted Warrants and/or Warrants not admitted to trading on any market.

II. SECTION “RISK FACTORS”

- (i) *Paragraph 1 “Risks relating to the Group” on page 11 is modified as follows, with provisions added in red and deleted in green:*

“Risk factors relating to Societe Generale group are detailed on pages 148 to 156 of the 2020 Universal Registration Document, ~~and~~ pages 29 to 30 of the First Amendment to the 2020 Universal Registration Document ~~and pages 45 to 59 of the Second Amendment to the 2020 Universal Registration Document~~ incorporated by reference (see Section "Documents Incorporated by Reference").”

- (ii) *Paragraph 3.1.18 “Waiver of set-off” on page 16 is modified as follows, with figures added in red and deleted in green:*

“3.1.18 Waiver of set-off

“In General Terms and Conditions of the English Law Warrants, Condition 18 and in the General Terms and conditions of the French Law Warrants Condition ~~16~~ **17**, the Warranholders waive any right of or claims of set-off, netting, compensation, retention and counterclaim (and, for the avoidance of doubt, including all such rights, claims and liabilities arising under or in relation to any and all agreements or other instruments of any sort or any non-contractual obligations, in each case whether or not relating to the Warrants) in relation to the Warrants, to the extent permitted by applicable law. As a result, the Warranholders will not at any time be entitled to set-off the Issuer’s obligations under the Warrants against obligations owed by them to the Issuer.”

- (iii) *Paragraph 4.5.1 “Ranking of the Bonds” on page 22 is modified as follows, with provisions deleted in green:*

“4.5.1 Ranking of the Bonds

Depending on the ranking, the obligations of the Bond Issuer ~~and/or as the case may be the Bond Guarantor~~, may rank junior in priority of payment to unsubordinated creditors, to holders

of subordinated obligations expressed by their terms to rank in priority to the Bonds and/or to creditors preferred by mandatory and/or overriding provisions of law. In the event of incomplete payment to creditors that rank senior to the ranking of the Bonds, the obligations of the Bond Issuer and/or the Bond Guarantor, as the case may be, in connection with the Bonds may be terminated. The ranking of the Bonds may accordingly increase the credit risk on the Bond Issuer and/or the Bond Guarantor as the case may be and as a result may increase the likelihood of the occurrence of a Bond Event(s).”

III. SECTION “REGULATORY INFORMATION”

The benchmark table is modified on pages 65 and 66 with the provisions added in red as follows:

Benchmark	Administrator	Register
LIBOR	ICE Benchmark Administration Limited	Appears
USD-LIBOR	ICE Benchmark Administration Limited	Appears
GBP-LIBOR	ICE Benchmark Administration Limited	Appears
EURIBOR	European Money Markets Institute (EMMI)	Appears
EUR-CMS	ICE Benchmark Administration Limited	Appears
USD-CMS	ICE Benchmark Administration Limited	Appears
SHIBOR	People's Bank of China	Does not appear and exempted
CIBOR	Danish Financial Benchmark Facility ApS	Appears
NIBOR	Norske Finansielle Referanser AS (NoRe)	NoRe applied for authorisation as administrator for NIBOR on 12 December 2019. NoRe has been included in the list of pending applications published by ESMA on 13 December 2019 and may therefore be used as benchmark after 1 January 2020.
STIBOR	Swedish Financial Benchmark Facility	Does not appear and non-exempted
FTSE MIB index	FTSE International Limited	Appears
SGMDGRFE index - Global Rotation Funds EUR Index	Societe Generale	Appears
SGMDGPPB Index - SGI Global 85% Progressive Protection Bond Index	Societe Generale	Appears
IND1GMAS Index - Global Multi Asset Strategy EUR Index	Societe Generale	Appears
IND1BQSI Index - Banor Quality Equity Selection Index	Societe Generale	Appears
AL	London Metal Exchange Limited (LME)	Appears

Benchmark	Administrator	Register
AL3	London Metal Exchange Limited (LME)	Appears
CU	London Metal Exchange Limited (LME)	Appears
CU3	London Metal Exchange Limited (LME)	Appears
GI	European Energy Exchange (EEX)	Appears
GOA	ICE Benchmark Administration Limited (IBA)	Appears
MCU	London Metal Exchange Limited (LME)	Appears
NI	London Metal Exchange Limited (LME)	Appears
NI3	London Metal Exchange Limited (LME)	Appears
PB	London Metal Exchange Limited (LME)	Appears
PB3	London Metal Exchange Limited (LME)	Appears
GO	ICE Benchmark Administration Limited (IBA)	Appears
PDA	London Metal Exchange Limited (LME)	Appears
PD	London Metal Exchange Limited (LME)	Appears
PTA	London Metal Exchange Limited (LME)	Appears
PT	London Metal Exchange Limited (LME)	Appears
SI	ICE Benchmark Administration Limited (IBA)	Appears
ZN	London Metal Exchange Limited (LME)	Appears
ZN3	London Metal Exchange Limited (LME)	Appears

IV. SECTION “DOCUMENTS INCORPORATED BY REFERENCE”

(i) Paragraph 1.1 “Documents incorporated by reference relating to Societe Generale” on page 75 is modified as follows, with figure added in red and deleted in green:

“1.1 Documents incorporated by reference relating to Societe Generale

To the extent that each of the documents incorporated by reference relating to Societe Generale incorporates itself documents by reference, such documents shall not be deemed incorporated by reference herein. Any reference to documents incorporated by reference relating to Societe Generale shall be deemed to exclude the parts referred to in (i), (ii) and (iii) in the paragraphs 1.1.1 to 1.1.~~3~~⁵ below.”

(ii) Paragraph 1.1.5 “Second Amendment to the 2020 Universal Registration Document” on page 76 is added as follows:

“1.1.5 Second Amendment to the 2020 Universal Registration Document

The expression “**Second Amendment to the 2020 Universal Registration Document**” means the English version of the Deuxième amendement du *Document d’enregistrement universel 2020* of Societe Generale, the French version of which was filed with the AMF on 5 August 2020

under no. D.20-0122-A02, except for (i) the cover page containing the AMF textbox, (ii) the statement of the person responsible for the first amendment to the universal registration document made by Mr. Frédéric Oudéa, Chief Executive Officer of Societe Generale, page 179 and (iii) the cross reference tables, pages 181 to 183.

The cross reference table in relation to the Second Amendment to the 2020 Universal Registration Document appears in the paragraph 2.1.4 below.

The Second Amendment to the 2020 Universal Registration Document is available on the Societe Generale website (<https://www.societegenerale.com/sites/default/files/documents/Document-d-enregistrement-universel/2020/2nd-amendment-to-the-universal-registration-document-2020.pdf>).

(iii) Paragraph 2.1.” Cross reference tables relating to Societe Generale “ on page 82 is deleted and replaced as follows:

2.1.1 2019 Universal Registration Document

Commission Delegated Regulation (EU) No 2019/980	2019 Universal Registration Document
FINANCIAL INFORMATION CONCERNING THE ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES OF THE ISSUER	
Historical financial information	131; 149; 163-166; 178; 187; 189-194; 202-205; 209-213; 215-218; 228-233; 300-463; 469-525; 559
Financial statements	131; 149; 163-166; 178; 187; 189-194; 202-205; 209-213; 215-218; 228-233; 300-463; 469-525
Consolidated balance sheet	300-301
Consolidated income statement	302
Cash flow statement	306
Notes to the consolidated financial statements	308-463
Auditing of the historical annual financial information	464-468; 526-530
Age of latest financial information	300; 469

2.1.2 2020 Universal Registration Document

Commission Delegated Regulation (EU) No 2019/980	2020 Universal Registration Document
RISK FACTORS	148-156
INFORMATION ABOUT THE ISSUER	
History and development of the company	7-8
Legal and commercial name of the Issuer	550

Place of registration, registration number and legal entity identifier (LEI) of the Issuer	550
Date of incorporation and the length of life of the Issuer	550
Domicile and legal form of the Issuer, applicable legislation, country of incorporation, address and telephone number of its registered office and website	550
BUSINESS OVERVIEW	
Principal activities	8-10 ; 49-55
Principal markets	8-15 ; 18-28 ; 30-31 ; 423-426
ORGANISATIONAL STRUCTURE	
Summary description of the Group and the Issuer's position within it	8-10 ; 30-31
TREND INFORMATION	
ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES AND SENIOR MANAGEMENT	
Board of Directors and senior management	70-101 ; 142
Administrative bodies and senior management's conflicts of interest	142
MAJOR SHAREHOLDERS	
Control of the Issuer	545-546 ; 549
FINANCIAL INFORMATION CONCERNING THE ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES OF THE ISSUER	
Historical financial information	135 ; 147 ; 157-163 ; 172-173 ; 181 ; 183-186 ; 199-211 ; 214 - 219 ; 231-236 ; 310-473 ; 474- 540
Financial statements	310-535
Consolidated Balance sheet	310-311
Consolidated income statement	312
accounting policies and explanatory notes on the consolidated financial statements	316-468
Parent Company Balance sheet	481-482
Parent Company income statement	482
accounting policies and explanatory notes on the annual financial statements	483-535
Auditing of the historical annual financial information	469-473 ; 536-540
Legal and arbitration proceedings	247 ; 466-468 ; 533-535
Significant changes in the Issuer's financial position	63-64
MATERIAL CONTRACTS	
	64

2.1.3 First Amendment to the 2020 Universal Registration Document

Commission Delegated Regulation (EU) No 2019/980	First Amendment to the 2020 Universal Registration Document
BUSINESS OVERVIEW	
Principal markets	6-26
Basis for any statements made by the Issuer regarding its competitive position	6-28
TREND INFORMATION	3-28
FINANCIAL INFORMATION CONCERNING THE ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES OF THE ISSUER	
Historical financial information	5-28
Financial statements	5-28
Legal and arbitration proceedings	35-37
Significant changes in the Issuer's financial position	3-28

The information incorporated by reference that is not included in the cross-reference list, is considered as additional information and is not required by relevant schedules to the Commission Delegated Regulation (EU) No 2019/980.

“ 2.1.4 Second Amendment to the 2020 Universal Registration Document

Commission Delegated Regulation (EU) No 2019/980	Second Amendment to the 2020 Universal Registration Document
RISK FACTORS	45-59
BUSINESS OVERVIEW	
Principal activities	5-30
Basis for any statements made by the Issuer regarding its competitive position	5-30; 51
ORGANISATIONAL STRUCTURE	
Brief description of the Group	30-31
TREND INFORMATION	3-4
ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES AND SENIOR MANAGEMENT	
Board of Directors and general management	71-74
FINANCIAL INFORMATION CONCERNING THE ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES OF THE ISSUER	
Historical financial information	5-30
Financial statements	5-30
Interim financial information	5-30 ; 75-166
Legal and arbitration proceedings	54 ; 55 ; 70 ; 149 ; 150-155
Significant changes in the Issuer's financial position	3-44
MATERIAL CONTRACTS	43

The information incorporated by reference that is not included in the cross-reference list, is considered as additional information and is not required by the relevant schedules of the Commission Delegated Regulation (EU) N° 2019/980.”

V. SECTION “FORM OF FINAL TERMS”

- (i) Page 98 on first paragraph and in the footnote the term “Non-exempt Warrants” is deleted and replaced by “Exempt Offer” as follows :

[The Warrants described herein are ~~Non-exempt Warrants~~ Exempt Offer, meaning that they are not (i) offered to the public in the EEA or the United Kingdom for the purposes of Article 3(1) of the Prospectus Directive as amended (except as specified under Article 1(4) and/or 3(2) of the Prospectus Regulation) or (ii) admitted to trading on a Regulated Market in the EEA or the United Kingdom for the purposes of Article 3(3) of the Prospectus Regulation.]

Footnote 3 “Delete in the case of ~~Non-exempt Warrants~~ Exempt Offer.”

- (ii) Page 136 and 137 in provision “8. Terms and conditions of the offer” in the paragraph relating to the Offer Price the words “of which” in green are deleted as follows:

Offer Price:

[The Warrants will be offered at the Issue Price ~~of which~~ [up to a maximum] of [insert percentage], is represented by a distribution fee payable upfront by the Issuer to the Distributor[s]].

VI. SECTION “GENERAL TERMS AND CONDITIONS OF THE ENGLISH LAW WARRANTS ”

Page 200 in the numbered paragraph (3) the term “Non-exempt Warrants” is deleted and replaced by “Exempt Offer” as follows :

- (3) in respect of ~~Non-exempt Warrants~~ Exempt Offer, if the applicable Final Terms indicate that no such additional amounts shall be payable.

VII. SECTION “GENERAL TERMS AND CONDITIONS OF THE FRENCH LAW WARRANTS ”

- (i) Pages 217 and 218 in the last paragraph the term “Non-exempt Warrants” is deleted and replaced by “Exempt Offer” as follows :

Copies of the French Agency Agreement, the Swiss Paying Agency Agreement (where applicable), and the Guarantee (where applicable) are available for inspection during normal business hours from the head office of each of the relevant Issuer and, if applicable, the Guarantor and from the specified office of each of the Paying Agents. Copies of the applicable Final Terms are available for viewing at www.bourse.lu (to the extent listed on the Luxembourg Stock Exchange) and copies may be obtained from the head office of the relevant Issuer, the Guarantor (if applicable) and the specified office of each of the Paying Agents save that, if any Warrant is a (i) ~~Non-exempt Warrants~~ Exempt Offer (as defined below) or (ii) an Exempted Swiss Public Offer Warrant (as defined below), the applicable Final Terms will only be obtainable by a Warrantholder holding one or more such Warrants and such Warrantholder must produce evidence satisfactory to the relevant Issuer, and, if applicable, the Guarantor or, as the case may be, the relevant Paying Agent as to its holding of such Warrants and identity (unless otherwise made available publicly by the Issuer). The Warrantholders are deemed to have notice of, and are entitled to the benefit of, all the provisions of the French Agency Agreement, the Swiss Paying Agency Agreement (where applicable), the Guarantee (where applicable) and the applicable Final Terms. The statements in the Terms and Conditions include summaries of, and are subject to, the detailed provisions of the French Agency Agreement and,

if applicable, the Swiss Paying Agency Agreement (where applicable). In this paragraph, (a) **Non-exempt Warrants Exempt Offer** means any Warrant that is not (i) offered to the public in the EEA or the United Kingdom for the purposes of Article 3(1) of Regulation (EU) 2017/1129 (the **Prospectus Regulation**) (except as specified under Article 1(4) and/or 3(2) of the Prospectus Regulation) or (ii) admitted to trading on a Regulated Market in the EEA or the United Kingdom for the purposes of Article 3(3) of the Prospectus Regulation and (b) **Exempted Swiss Public Offer Warrant** means any Warrant that is not (i) offered to the public in Switzerland for the purposes of article 35 of the Swiss Federal Act on Financial Services (the **FinSA**) (except as specified under article 36(1) or article 37 of the FinSA) or (ii) admitted to trading on a trading venue in accordance with article 26(a) of the Swiss Federal Act on Financial Market Infrastructures and Market Conduct in Securities and Derivatives Trading (except as specified under article 38 of the FinSA).

(ii) *Page 253 in the numbered paragraph (3) the term “Non-exempt Warrants” is deleted and replaced by “Exempt Offer” as follows :*

(3) in respect of **Non-exempt Warrants Exempt Offer**, if the applicable Final Terms indicate that no such additional amounts shall be payable.

(iii) *Second paragraph of condition 16 “Waiver of Set-Off” of the “General Terms and Conditions of the French Law Warrants” on page 262 is modified as follows, with figures added in red and deleted in green:*

“No holder of any Warrant may at any time exercise or claim any Waived Set-Off Rights against any right, claim, or liability which the Issuer has or may have or acquire against such holder, directly or indirectly, howsoever arising (and, for the avoidance of doubt, including all such rights, claims and liabilities arising under or in relation to any and all agreements or other instruments of any sort or any non-contractual obligations, in each case whether or not relating to the Warrants) and each such holder shall be deemed to have waived all Waived Set-Off Rights to the fullest extent permitted by applicable law in relation to all such actual and potential rights, claims and liabilities.

For the avoidance of doubt, nothing in this Condition 16 is intended to provide or shall be construed as acknowledging any right of deduction, set-off, netting, compensation, retention or counterclaim or that any such right is or would be available to any holder of any Warrant but for this Condition ~~47~~ **16**.

For the purposes of this Condition 16, **Waived Set-Off Rights** means any and all rights of or claims of any holder of any Warrant for deduction, set-off, netting, compensation, retention or counterclaim arising directly or indirectly under or in connection with any such Warrant.”

VIII. SECTION “ADDITIONAL TERMS AND CONDITIONS FOR INDEX LINKED WARRANTS”

In condition 1 “General Definitions” the following definitions are added on page 537:

“**ETF Share** means, in respect of any ETF, a share or unit of such ETF.”

“**ETF Service Provider** means, in respect of any ETF, any person who is appointed to provide services, directly or indirectly, for that ETF, whether or not specified in the ETF Documents, including any fund investment adviser, fund administrator, manager, any person appointed in the role of discretionary investment manager or non-discretionary investment adviser (including a non-discretionary investment adviser to a discretionary manager or another non-discretionary investment adviser) for such ETF (the **ETF Adviser**), trustee or similar person with the primary administrative responsibilities for such ETF, operator, management company, depository, custodian, sub-custodian, prime broker, registrar and transfer agent or domiciliary agent.”

“**Fund** means any mutual fund, investment company or other pooled investment vehicle that issues Fund Units (excluding ETF).”

“**Fund Service Provider** means, in respect of any Fund, any person who is appointed to provide services, directly or indirectly, for that Fund, whether or not specified in the Fund Documents, including any fund investment adviser, fund administrator, manager, any person appointed in the role of discretionary investment manager or non-discretionary investment adviser (including a non-discretionary investment adviser to a discretionary investment manager or another non-discretionary investment adviser) for such Fund (the **Fund Adviser**), trustee or similar person with the primary administrative responsibilities for such Fund, operator, management company, depository, custodian, sub-custodian, prime broker, registrar and transfer agent or domiciliary agent.”

IX. SECTION “DESCRIPTION OF SOCIETE GENERALE”

(i) Paragraph 5 “Trend information” on page 785 is deleted and replaced as follows:

“Save as disclosed on pages 3 and 4 of the First Amendment to the 2020 Universal Registration Document and **Second Amendment to the 2020 Universal Registration Document**, including the impact that the health crisis resulting from the coronavirus (COVID-19) may have, there has been no material adverse change in the prospects of Societe Generale and its consolidated subsidiaries (taken as a whole) since 31 December 2019.

For information on any known trends regarding Societe Generale, please refer to page 16 of the 2020 Universal Registration Document, pages 3 to 28 of the First Amendment to the 2020 Universal Registration Document and **pages 3 to 4 of the Second Amendment to the 2020 Universal Registration Document** incorporated by reference herein.”

(ii) Paragraph 9.1 “Legal and arbitration proceedings” on pages 786 is modified as follows, with provisions added in red and deleted in green:

“ 9.1 Legal and arbitration proceedings

Save as disclosed on pages 247, 466 to 468 and 533 to 535 of the 2020 Universal Registration Document, ~~and~~ **35 to 37 of the First Amendment to the 2020 Universal Registration Document and 54, 55, 70, 149 and 150 to 155 of the Second Amendment to the 2020 Universal Registration Document**, for a period covering the last twelve months, there have been no legal or arbitration proceedings relating to claims or amounts which are material in the context of the issue of Notes thereunder to which Societe Generale is a party nor, to the best of the knowledge and belief of Societe Generale, are there any pending or threatened governmental, legal or arbitration proceedings relating to such claims or amounts which are material in the context of the issue of Notes thereunder which would in either case jeopardise the Issuer’s ability to discharge its obligations in respect of the Notes.

See also paragraphs 1.1 and 2.1 in the section “Documents Incorporated by Reference” of this Base Prospectus.”

(iii) Paragraph 9.2 “Significant change in the financial or trading position” on page 786 is modified as follows, with provisions added in red and deleted in green:

“9.2 Significant change in the financial or trading position

There has been no significant change in the financial position or performance of Societe Generale and its consolidated subsidiaries (taken as a whole) since ~~31 December 2019~~ **30 June 2020**.”

X. SECTION “DESCRIPTION OF SOCIETE GENERALE INDICES (“SGI INDICES)”

The list of SGI Indices which may be used as underlyings under the Base Prospectus is modified on page 792 with the provision added in red and the word deleted in green, as follows:

“The following SGI Indices may be used as ~~as~~ underlyings:

- SGMDGRFE index - Global Rotation Funds EUR Index
- SGMDGPPB Index - SGI Global 85% Progressive Protection Bond Index
- IND1GMAS Index - Global Multi Asset Strategy EUR Index
- **IND1BQSI Index - Banor Quality Equity Selection Index**”

XI. SECTION “SUBSCRIPTION, SALE AND TRANSFER RESTRICTIONS”

Page 806 the title of the paragraph 3.2.2 is modified as follows:

“3.2.2 *Exempt offers in France:*”

XII. SECTION “GENERAL INFORMATION”

Paragraph 5.(b) “Availability of Documents” on page 832 is modified as follows, with provisions added in red and word deleted in green:

- “(b) the 2019 Registration Document, the 2020 Universal Registration Document, ~~and~~ the First Amendment to the 2020 Universal Registration Document **and the Second Amendment to the 2020 Universal Registration Document** ;”

DOCUMENTS AVAILABLE

Copies of this Supplement and the document incorporated by reference can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the websites of:

- the Luxembourg Stock Exchange (www.bourse.lu); and
- the Issuers (www.sglistedproducts.co.uk).

RESPONSIBILITY

To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case), the information contained in or incorporated into this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information and, save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in or incorporated by reference into the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

Each Issuer and the Guarantor accept responsibility for the information contained in or incorporated into this Supplement.